JEWISH COMMUNITY FOUNDATION
OF GREATER HARTFORD

# Living Our Vision:

## Jewish. Community. Forever.







2026 IMPACT REPORT

# Jewish. Community. Forever.

At the Foundation, this vision is not just a theory—it surrounds us every day. This report reflects the strength, generosity, and spirit of our community members who live our vision in remarkable ways.








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# A Vision Built to Evolve

## Together, we are building something that will outlast us...

The work of a community foundation isn't easy to explain. Our vision, however, cuts through that complexity with three powerful words: Jewish. Community. Forever.

The Foundation lives this vision every day. What does that look like, in practice? None of us has a crystal ball. In recent years, as our Jewish community has navigated an increasingly complex and confusing world, our limitations are especially clear. If next week is uncertain, predicting decades into the future seems a fool's errand.

What we can do is build relationships and provide resources that will help our community meet whatever comes.

In doing so, we fulfill the fundamental promise of a community foundation: to equip our community to thrive in an uncertain future. This happens through the generosity of our donors and their funds.

Our donors entrust us with financial resources, but also with their hopes for this community, their families, and our world. We take that responsibility seriously.

The Foundation doesn't create the generosity or determination that exists in our community. That belongs to you—our donors, organizations, volunteers, and community leaders. Our role is to help that generosity achieve its greatest possible impact.

That means ensuring every dollar serves a meaningful purpose and that, as our community changes, the Foundation evolves to meet its needs. Take, for example, our $1 million commitment to safety and security for Greater Hartford's Jewish community institutions this year. We were able to make this commitment because donors, over many years, entrusted us with Unrestricted Funds. This is the power of long-term generosity and thoughtful stewardship.

As we look to the next chapter, our Trustees and staff are thinking boldly about our future. We are committed to building the community's financial strength, while being equally ambitious about what those resources accomplish. We are asking important questions such as:

How can we inspire generosity among new generations of donors? Where can our resources make the greatest difference, and how will we know? What will it take to build a stronger, more connected Jewish community? These questions will guide our work, leaving room to experiment, learn, innovate, and adapt along the way.

Over the past year, we have developed a strategic framework to guide us. You can read about it in this report, on pages 4-5.

Our commitment to the future reflects stewardship in its fullest sense. We honor the vision of those who came before us by ensuring that what they built continues to evolve and serve new generations.

Throughout this report, you'll see that commitment reflected in the Foundation's work and the generosity of the people who make it possible.

Together, we are building something that will outlast us: a strong, connected, adaptable Jewish community, with the resources and imagination to shape its own future.

**1.5K**
FUNDS

**$220M**
ASSETS UNDER MANAGEMENT

**$9.4M**
FY'26 CONTRIBUTIONS









Kathryn Gonnerman
*President & CEO*

Walter L. Harrison
*Board Chair*

# Our Strategic Framework

## OUR COMMITMENT TO YOU

***Shape Our Community's Strong Future, Together***

The Foundation is building on strength—strength developed over more than 50 years by donors who believe in our vision, paving the way for our community to flourish, now and for generations to come.

We are leaning more deeply into our mission and vision. To guide us, we have developed three core commitments for our next chapter. These commitments will move us through our current challenges, toward an even more inclusive, beautiful, and thriving community.

## OUR INVITATION TO YOU

You know this community and care about its future. Your ideas, relationships, experiences, and aspirations can help shape what comes next. Throughout the year, we'll gather to discuss our future plans, and we want your voice to be part of the conversation.

Please share your thoughts with our leadership by emailing Goldy Singh at **gsingh@jcfhartford.org.**






## INSPIRE GENEROSITY ACROSS GENERATIONS

We steward the intentions of our donors, from the moment they start working with us, for generations. We are committed to bringing philanthropic resources and education to our agencies, synagogues, and community members—at every life stage, from age 13 to 103.

## LEAD WITH IMPACT

We are committed to showing our community how philanthropy creates meaningful action and lasting impact. We will raise visibility of our community's excellence and opportunities, so that we can all share in a well-earned sense of *nachas* in our community.

## BUILD OUR FUTURE, TOGETHER

We are invested in the strength and success of our agencies and synagogues. We do this by committing to a deeper partnership model built on trust, transparency, and shared goals.

***Through this work, we are fostering a community with more:*** *Collaboration, Donor Participation, Nimble Organizations, Community Pride,* and *Engaged Families.*



# Turning Vision into Lasting Impact

*In Fiscal Year 2026, the Foundation awarded 1,555 grants totaling $8.8 million, bringing our donors' vision, hopes, and values to life.*

*These grants supported communities in Greater Hartford, across the U.S., in Israel, and around the world ensuring that* ***Jewish. Community. Forever.*** *is not simply our vision, but a future we are building together for generations to come.*

## Safe & Strong Together Grants: $1 Million Commitment for Security

The Foundation committed $1 million in grant funding to strengthen the ability of the Jewish community to gather, learn, worship, and celebrate Jewish life in safe and welcoming spaces across Greater Hartford.

Through this initiative, the Foundation has already provided $700,000 to 14 local Jewish organizations for security-related capital improvements, with individual grants of up to $50,000. The enhancements are designed to strengthen facilities thoughtfully and responsibly while preserving the warmth and openness that define our community.

**"Our community thrives when its members feel safe, confident, and proud to be Jewish. This program reflects the Foundation's ongoing commitment to supporting the vitality of Jewish life in Greater Hartford today and for future generations."** *Kathryn Gonnerman,* President and CEO of the Foundation

The Safe & Strong Together Grants initiative is funded through the Foundation and our generous donors who established Unrestricted Funds to address evolving community needs.

The Foundation has also invested more than $140,000 to maximize the Jewish Federation's security grant match, and an additional $150,000 for security across the community.

*For more information, visit* **www.jcfhartford.org/safeandstrongtogether/**

## Community Grants

**Beth David Synagogue**
Website

**Beth El Temple**
Religious school programs

**Beth Sholom B'nai Israel**
Membership outreach

**Chabad Friendship Circle**
Director of Operations and Strategy

**Congregation Beth Israel**
Shabbat Coordinator

**Congregation P'nai Or**
High Holiday Rabbi

**Farmington Valley Jewish Congregation**
65th anniversary celebration activities

**Congregation Kol Haverim**
Early Childhood Center HVAC

**Jewish Family Services**
Financial management
Transitional operating support

**Jewish Federation of Greater Hartford**
Security for Israel Mission
Community Shaliach
Endowment campaign support
Security grant matching program

**JFACT Fund**
Connecticut Israel Business Exchange

**JTConnect**
Student fellowship

**Mandell Jewish Community Center**
Security guard
JLive, Jewish arts and music festival
Technology assessment

**New England Jewish Academy**
Collaborative strategies
Dean of Students
Security guard

**Solomon Schechter Day School**
School counselor
Security guard
Collaborative strategies

**Temple Beth Torah**
Exterior building sign

**Temple Sinai**
Remodeled members' lounge

**The Wadsworth**
Jewish arts and culture research

**Young Israel of West Hartford**
Board training

## A New Lens on Jewish Art: Bringing Jewish Stories to Light

**What do artists Marc Chagall, Camille Pissarro, and Deborah Kass have in common?**

It might not be obvious at first glance, as they differ in perspective, approach, and time period. But, all three are part of a rich legacy of Jewish artists whose work spans generations.

The Wadsworth is bringing these connections and many others to light with Jewish Stories in Art, a self-guided tour, with support from the Foundation's community grants program. The Wadsworth's unique approach highlights the joy, ingenuity, beauty, and contributions of the Jewish people across different geographic locations and time periods throughout its collection.

**"These are stories we need to be telling."** *Matthew Hargraves,* Director of The Wadsworth





"The Foundation's grant will support the museum's commitment to continually expanding how we interpret and share our collection."

Museum visitors currently encounter the contributions of Jewish artists through a set of specialized wall labels or a public program. Jewish Stories in Art will offer a deeper look at each artwork's history and significance as it relates to the Jewish experience. The guide will also be available in digital format, allowing visitors to access its content on their personal devices before, during, or after their museum visit.

*Image: Marc Chagall (born Moishe Shagal, 1887-1985), Autumn in the Village (detail), 1939-45. Oil on canvas. The Wadsworth, Hartford, CT. Gift of Mr. and Mrs. Alfred Jaretzki, Jr., endowed by Mr. and Mrs. Charles Gill, 1952.438*



## Creating a Stage for Jewish Culture, Connection and Joy

**Jewish arts, music, comedy, and powerful personal stories took center stage this fall during the Mandell Jewish Community Center's JLive, Greater Hartford's first-ever Jewish live arts festival.**

Made possible through a three-year JCF Community Grant, JLive launched at West Hartford Town Hall with COJELLA—A Celebration of Jewish Entertainment, Life, Laughter & Arts. The event featured music, food, family fun, and opportunities for people to experience Jewish culture in a fresh and joyful way.

JLive is building a lasting platform for local talent and creating dynamic experiences for people across Greater Hartford to connect with Jewish life through the arts.

## GRANTS BY THE NUMBERS

**$2.0M** TO THE JEWISH FEDERATION OF GREATER HARTFORD

+

**$3.9M** TO LOCAL JEWISH ORGANIZATIONS

+

**$2.9M** TO JEWISH AND SECULAR ORGANIZATIONS NATIONAL AND INTERNATIONAL

=

**$8.8M** TOTAL DISTRIBUTIONS

## Meeting a Moment of Need for Holocaust Survivors

**After lives marked by extraordinary resilience and challenge, Holocaust survivors in our community deserve to grow older with dignity, comfort, and care—and our community understands this is a shared responsibility.**

As survivors age, support such as dental care and home health aides can become necessary without warning, carrying significant costs.

Last year, when Jewish Family Services reported a sharp rise in requests for assistance, JCF mobilized to help, with support from several sources: The Chameides, Chase, Dodd, Konover/Coppa, Lazowski and Weiner/Temkin Holocaust Dignity Fund, grants from Unrestricted Funds held at JCF, and generous donors who directed grants from their Donor Advised Funds. This quick response helped shore up future resources from other funders, further leveraging available funds and ensuring timely support for Connecticut's nearly 300 Holocaust survivors.



**"The Foundation and donors acted swiftly, offering survivors greater financial security and peace of mind during an urgent time. We couldn't have overcome this challenge without these collective efforts and resources."**

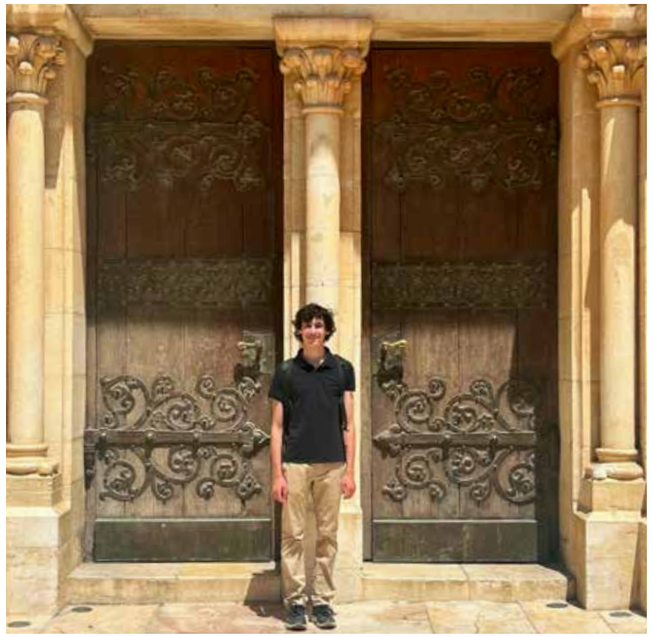
*Katie Hanley,* CEO of Jewish Family Services

*Holocaust survivors connect with each other at the home of Jewish Family Services staff member, Lucy Dratva.*

## Students Explore Their Jewish Identity in Israel

**For 16 Greater Hartford students, a summer spent living and learning in Israel offered something a short visit could not: new friendships and a deeper understanding of what Israel means to them.**

**The Foundation's Israel Experience Scholarship Program provides a $6,000 grant for each student, thanks to generous donors who established endowment funds.**



Scholarship recipient David Medvedovski shared details of his trip to Israel:

*"I had the privilege of working at a Jerusalem-focused think tank called Jerusalem Center for Applied Policy. This experience helped me understand the context of Israel being in Jerusalem, and how foreign powers are trying to gain influence over it. I also met prominent people like Fiji's ambassador to Israel and visited cool places, including the Church of the Holy Sepulchre and a half-built abandoned palace of the Jordanian King."*

*David Medvedovski enjoyed connecting with his Jewish identity in Israel, including a visit to the Church of the Holy Sepulchre, through the Foundation's Israel Experience Scholarship Program.*

# The Power of Giving Together

*Our work is made possible by donors who create funds for causes close to their hearts and give generously to help them grow. Starting on page 11, you'll find our named funds, from those established more than 50 years ago to those created just this year.*

## Unrestricted Funds

Unrestricted Funds give donors and leaders the flexibility to respond to local community priorities—now and forever. By entrusting JCF Trustees with awarding grants from these endowment funds, donors ensure their philanthropic vision continues to make a lasting impact.

## Donor Advised Funds

Donor Advised Funds (DAF) offer a flexible, personalized approach to philanthropy. Donors recommend grants to organizations on their timeline and may receive an immediate tax deduction* for contributions to their funds.

*This is for informational purposes only and should not be construed as legal, tax, or financial advice.

## Designated Funds

Designated Funds ensure that nonprofits receive consistent annual support for critical needs so they can continue their important missions. Each year, the Foundation distributes grants to specific organizations or causes, endowing their support in perpetuity. Scholarship Funds, a type of Designated Fund, help students pursue their educational dreams.





# Our Funds

### A

Anonymous (2)
*Anonymous (5)*
Aaron Association Cemetery Fund
Sidney Abel Fund
Sidney Abel PACE Fund
*Aaron and Allison Abrahms Fund*
*Max Abrahms Family Fund*
Phyllis B. Abrahms Endowment Fund
*Simon Abrahms Family Fund*
*Zachary and Hayley Abrahms Family Fund*
*Gail and Jeff Adler Family Charitable Fund*
**Agudas Achim Perpetual Care Cemetery Fund**
Benjamin Alexander Memorial PACE Fund
Helene Alisberg Children's Fund
Norman and Helene Alisberg Fund
David and June Alton Memorial PACE Fund
*Alyssa's Angel Fund*
*Annie's Fund*
Anonymous V Fund
*Anonymous VII Fund*
*Anonymous IX Fund*
*Anonymous XI Fund*
*Anonymous XII Fund*
Flora G. Arons Family Fund
Flora G. Arons Fund in memory of beloved mother Pauline Gale
Honorable Arnold and Hermia Aronson Fund
ASK About Science Memorial Fund
Association of Jewish Cemeteries General Fund
*Beatrice Fox Auerbach Foundation Fund/ Koopman Share*
*Beatrice Fox Auerbach Foundation Fund/ Schiro Share*
Beatrice Fox Auerbach Foundation Unrestricted Fund
Judith Azia Fund for the JCC

### B

Eleanor Balgley Lion of Judah Endowment Fund
Eleanor and Robert Balgley Fund
Arlyn and David Bamberger Youth Fund
Cecelia and Goodman Banks Memorial Fund
Edie and Joseph Barker Fund
*Bash Family Fund*
Gertrude and Jack Baskind Fund
Bluma and Mark Bassevitch Fund
Beena Fund
Edward Beirponch Memorial Fund
Frances F. and Samuel B. Bell Fund
Ben Bronz Academy Endowment Fund
Ben Bronz Academy Michael Wolf Scholarship Fund
*Benadiva Family Fund*
Shirley and Harry Benowitz Memorial Fund
Marilyn and Seymour Benson Fund
Benthien Family Fund for Jewish Education at Congregation Beth Israel
Mildred and Irving Bercowetz Fund for Midrasha/Yachad
Holly and Jeffrey Bergen Family Fund
Willie Berkowitz Memorial Fund
*Berlin Schneider Charity Fund*
*Arnold and Elizabeth Berman Family Fund*
*Evelyne Hersh Berman Fund*
*Malcolm and Brenda Altman Berman Family Fund*
Rose and Gary Bernstein PACE Fund
Rose and Gary Bernstein Unrestricted Fund
Rose Bernstein Lion of Judah Endowment Fund
Bess Israel Cemetery Fund
Beth Jacob Society Cemetery Fund
Alan Bialeck Fund
Janet Bialeck Community Fund
Samuel "Sy" Birnbaum Fund
Chester and Shirley Bland Family PACE Fund
Lenore Blank Fund for Congregation Beth Israel
Blechner Family Fund
Blue Hills Avenue Fund
Helen and Bernard Blum Fund
Ida and Louis Blum Fund
Louis, Ida and Richard Blum Fund
Esther Blumenthal Memorial Fund
Esther Blumenthal Memorial PACE Fund
Frances Blumenthal Fund for Congregation Beth Israel
Joan and Morton Blumenthal Fund
Samuel and Frances Blumenthal Fund
Alma and Hans Bodenheimer Endowment Fund
*Boxer Family Fund*
Brahilover Benevolent Association of Hartford Cemetery Fund
*Brander Family Fund*
The David and Ann Brandwein Endowment Fund
Freda Cohn Brassard Fund
*Breinan Family Fund*
Lawrence S. and Arline "Lonnie" Brick Fund
Dr. Sidney and Charlotte T. Brick Fund
James and Z. Riki Brodey Family Fund for Congregation Beth Israel
James and Zelda R. Brodey Family Fund
Judith R. and Harold M. Brodsky Fund
Harry and Mildred Bronson Fund
*David L. and Barbara E. Brown Family Fund*
The Deanna Bruce HHNE Endowment Fund for the Performing Arts
Robert and Janet Bruner Fund
Harold C. Buckingham, Jr. Fund
*Jennie and Morris Bufferd Fund*
**Dr Shayna Burke and Dan Hovey Family Fund**

# Carrying a Legacy Forward: Schechter Students Bring Jewish History to Life

**What began as a journey into the history of Solomon Schechter Day School became an opportunity for students to become filmmakers.**



*Jesse Kay interviews Alice Leshem for a video podcast for Schechter's Hava Dunn (z"l) Legacy Project. The learning experience was supported by the Tom Divine Family Fund.*

As part of the Hava Dunn (z"l) Legacy Project, Schechter students uncovered the stories of the school's founders and the vision that shaped its earliest years. They explored Jewish texts and archives, interviewed founders, alumni, and early faculty, and brought those stories to life through a professionally produced video podcast to share with the wider community.

Among those they interviewed was Ruth Weiner, Schechter's first principal and a Holocaust survivor, along with members of her family. Through these conversations, students gained a deeper understanding not only of Schechter's history, but how the vision of those who came before them continue to influence their lives today.

The Tom Divine Family Fund provided support for curriculum development, project expenses, and the equipment students needed to create a professional-quality video podcast. Along the way, students developed valuable skills, while discovering a personal connection to the history of their school and their community.

## C

Michael Canny PACE Fund
*Michael and Shari G. Cantor Family Fund*
Capital City Cemetery Fund
Eleanor and Jerome Caplan Fund
Eleanor and Jerome Caplan Fund for the Jewish Historical Society
Gertrude D. and William H. Caplan Fund
Rhea Sourifman Caplin Memorial Scholarship Fund
Charles E. and Florence Carples Fund
Arnold S. Cartin Memorial Fund
Cartin Family Foundation Fund
CBI Tots Fund
Chabad House Fund
*Chairs' Honor Fund*
*Chameides, Chase, Dodd, Konover/ Coppa, Lazowski and Weiner/Temkin Holocaust Dignity Fund*
Chameides Family Fund
Charter Oak Cultural Center Endowment Fund
*Chatinover Family Fund*
Samuel and Tillie D. Cheiffetz Fund
The Cherry Blossom Fund
The Children's Fund
Aaron and Fanny Cohen Fund
*Adam P. and Cynthia F. Cohen Family Fund*
Adrienne Cohen Education Fund
Esther Sima Cohen Scholarship Fund
Florence and Henry Cohen Family Fund
*Jerry and Libbian Cohen Family Fund*
*Libbian and Jerry Cohen Family 1926 Synagogue Fund*
Libbian and Jerry Cohen Fund
Lillian A. and Abraham S. Cohen Fund
Lillian A. and Abraham S. Cohen PACE Fund
Louis H. and Virginia P. Cohen Fund
Margaret W. Cohen Fund
Michael and Naomi Cohen Fund for Beth El Temple of West Hartford
Michael and Naomi Cohen Fund for Jewish Historical Society
Michael and Naomi Cohen Fund for Solomon Schechter Day School
Michael and Naomi Cohen Unrestricted Fund
Morris and Emma P. Cohen Fund for Jewish Historical Society
*Naomi DuBrow Kurnitsky Cohen 50th Anniversary Fund*
Naomi and Michael Cohen Fund for Jewish Family Services
Penny H. Cohn Fund for Indigent Elderly
Robert E. Cohn and Sherry Banks-Cohn Fund
Ruth H. Cohn Fund
Ruth H. Cohn PACE Fund
Yale and Rita Cohn Fund
Community Cemetery Fund
Community Services Building Consolidated Capital Reserve Fund
Congregation Bess Israel Fund
Congregation Beth Israel Education Fund
Congregation Beth Israel Endowment Fund



**BOLD** = NEW FUND | *ITALIC* = DAF

# New Funds

*We are grateful to those who opened new funds in Fiscal Year 2026. By establishing these funds, our donors are turning their vision into action: strengthening our community, sustaining Jewish life, and creating opportunities to give with purpose and joy.*

**Agudas Achim Perpetual Care Cemetery Fund**
**Dr Shayna Burke and Dan Hovey Family Fund**
**Farmington Valley Chorale Fund**
***Feifer Family Fund***
**Blanche and Steven Goldenberg Fund for Solomon Schechter Day School**
**Goldfarb Family Fund for Senior Adults**
**Michael E. Herman Memorial Fund**
**Hersh Family Fund**
**Sharon Holtzberg Senior Adult Fund**
***Kesten Family Fund***
**Alys & Jack Krichavsky Family Fund for Jewish Family Services**
**Rabbi Philip Lazowski Charitable Fund**
**Leshem Family Fund for Solomon Schechter Day School**
***Levy Family Fund***
**McNeely Holocaust Torah Scroll Fund in honor of Carl and Nety User**
**NEJA Playground Maintenance and Recreation Endowment Fund**
**Papermaster Family Schechter Endowment Fund**
***Deborah and Richard Polivy Family Fund***
**Rick Robinson JCC Fitness Fund**
***Pia Rosenberg Toro Fund***
**Jan L. Ruderman Fund**
**Esther Troub Saxe Memorial Fund for Music**
***Solinsky Longo Fund***
***Solinsky Portnoff Fund***
***Solinsky Shaw Fund***
**Sari L. Waren Memorial Fund**
**Jacqueline and Frederic Werner Fund for CBI**
***Zachs Family Fund for The Bushnell Center for Performing Arts***
***Zachs Family Fund for Congregation Beth Israel***
***Zachs Family Fund for The Connecticut Museum of Culture and History***
***Zachs Family Fund for The Connecticut Science Center***
***Zachs Family Fund for The Emanuel Synagogue***
***Zachs Family Fund for Hartford Hospital***
***Zachs Family Fund for The New Britain Museum of Art***
***Zachs Family Fund for Real Art Ways***
***Zachs Family Fund for The UConn Medical Center***
***Zachs Family Fund for The Wadsworth Museum of Art***
***Zachs Family Fund for Yale School of Medicine***
***Judith M. Zachs and Family Professorship in Aging Fund***
***William Zachs Founder Beth David Fund***





# Endow Hartford 21 Ensures Lasting Support for More Than 60 Nonprofits

**Six new organizations took part in the Endow Hartford 21 program, starting new endowments with a $10,000 gift offered by the Zachs Family, which was matched 15 percent by the Birdies for Charity program.**

In total, 63 agencies have taken part in the Endow Hartford 21 program since 2021 between the Foundation and the Greater Hartford Gives Foundation, raising a combined total of $1,934,494 and $1,450,214 in matches.

This year, a combined total of 47 Endow Hartford 21 organizations raised $580,478 in connection with Travelers Championship Birdies for Charity, a giving platform that helps participating nonprofits raise matchable funds during the annual PGA TOUR golf tournament.

The Foundation is proud to partner with the Greater Hartford Gives Foundation as administrators of endowment funds for Endow Hartford 21 organizations and supports their strong financial foundation for the future.

*Congregation Beth Israel Sisterhood Advisory Fund*
Congregation Beth Israel Trustee Fund
Congregation Beth Shalom Rodfe Zedek Endowment Fund
Congregation B'nai Sholom Endowment Fund
Congregation Kol Haverim Endowment Fund
Congregation Kol Haverim Abe Frank Education Endowment Fund
Congregation P'nai Or Endowment Fund
Congregation Tephereth Israel Sisterhood Scholarship Fund
*Connection Fund*
Helen and Phineas Connell Fund
Coplein Family Fund
The Cornell Fund
Zelda Cramer Ungar Endowment Fund
Marvin Cremer and Haley Cremer Fund
Dean and Lara Curtis Fund for Hebrew High School of New England
Harriet M. Cutler Fund

## D

Morrison Danaher Family Fund
Morton and Dinah Danseyar Family Foundation Fund
Sandy Waldman Dashefsky Jewish Educators Fund
Harold W. and June G. Davidson Fund
Harry and Diane Davidson Fund for Congregation Beth Israel
Harry and Diane Davidson Fund for the Jewish Historical Society
Decker Family Fund for the Mandell Jewish Community Center
Wilfred E. Diamond and Mae S. Diamond Fund
Divine Family Endowment Fund
*Divine Family Fund for Jewish Education*
Divine Family Fund for Solomon Schechter
*Harold S. and Rita Divine Memorial Fund*
Elissa and Elliott Donn Family Fund
Drazen Family Fund
*Dr. Nathan and Renee Dubin Fund*
Dr. Nathan Lewis Dubin Rabbinic Chair Fund
Micki and Hy Dworin Fund

## E

*The Paula and Norbert Eisen and Charlotte and Milton Yass Fund*
*Eisen and Yass Family Fund*
Eisen and Yass Fund for Congregation Beth Israel
Robert Eisner Fund
Mark L. Elansky PACE Fund
Mark L. Elansky Unrestricted Fund
*Elbaum Family Fund*
Fund for the Elderly
Elfenbaum Family Fund
E. Michael and Lois P. Ellovich Family Fund
Elman Family Fund
Morton and Marilyn Elsner Fund
Emanuel Synagogue Special Endowment Fund
Center for Children's Advocacy Endow Hartford 21 Fund
Charter Oak Cultural Center Endow Hartford 21 Fund
Connecticut Historical Society Endow Hartford 21 Fund
Dignity Grows Endow Hartford 21 Fund
Federation Homes Endow Hartford 21 Fund
HAWC Endow Hartford 21 Fund
Hebrew Senior Care Endow Hartford 21 Fund
Hill-Stead Museum Endow Hartford 21 Fund
Interval House Endow Hartford 21 Fund
Jewish Association for Community Living Endow Hartford 21 Fund
Jewish Family Services Endow Hartford 21 Fund
Jewish Federation Association of CT Endow Hartford 21 Fund
Jewish Federation Endow Hartford 21 Fund
Jewish Historical Society Endow Hartford 21 Fund
JT Connect Endow Hartford 21 Fund
Friends of Keney Park Endow Hartford 21 Fund
Mandell Jewish Community Center Endow Hartford 21 Fund
New England Jewish Academy Endow Hartford 21 Fund
Playhouse on Park Endow Hartford 21 Fund
San Juan Center Endow Hartford 21 Fund
Solomon Schechter Day School Endow Hartford 21 Fund
The Village Endow Hartford 21 Fund
Voices of Hope Endow Hartford 21 Fund
Endowment Fund for Solomon Schechter Day School
Evelyn Ertman PACE Fund

## F

Farband Labor Zionist Alliance Branch 61 Cemetery Fund
Leigh N. and Gregory A. Farber Family Fund
**Farmington Valley Chorale Fund**
Farmington Valley Jewish Congregation—Emek Shalom Endowment Fund
Farmington Valley Jewish Congregation—Emek Shalom Memorial Park General Fund
Farmington Valley Jewish Congregation—Emek Shalom Memorial Park Perpetual Care Fund
Farmington Valley Jewish Congregation—Emek Shalom Harold Wolinsky Scholarship Fund
Emmy and Steve Fast Fund for Jewish Family Services
*Fechtor Family Foundation, Inc. Fund*
*Richard B. and Amy D. Fechtor Family Fund*
Federation Community PACE Fund

# A Family Legacy of Jewish Camping

**Rich and Marianne Feifer believe Jewish camping has the potential to change the world by shaping future generations of leaders.**



*The Feifers opened a Donor Advised Fund to support their philanthropic priorities, with an emphasis on developing the next generation of Jewish leaders through grants to Jewish camps. Pictured here: Rich and Marianne Feifer with their kids, Deborah and Sam, and their dogs, Kiwi and Baloo.*

Their children, Deborah and Sam, experienced that transformative journey as campers and later as counselors at Eisner Camp, part of the Union for Reform Judaism (URJ) camping system.

**"We have seen how impactful the Jewish camp experience can be—it helps children explore their Jewish identity and become mensches, living their values as confident adult leaders."** *Rich Feifer*

Inspired by what they have seen in their own family, Rich and Marianne have expanded their commitment to Jewish camping by establishing The Feifer Family Fund. "We chose to open a Donor Advised Fund to invest in the local Jewish community, while having the flexibility to support Jewish camping and our philanthropic priorities more generally," Rich said.

Through the Fund, the Feifers' grants will underwrite camper scholarships and capital improvements at Eisner Camp and Crane Lake Camp—ensuring that more young people can experience the transformative power of Jewish camp and ultimately help build a stronger, more compassionate world.

Federation Homes Endowment Fund
Federman Family Fund for Mandell Jewish Community Center
***Feifer Family Fund***
*Deborah and Ira Feigenbaum Family Fund*
*Fenmore and Gladys Feigenbaum Family Fund*
Frances and Marshall Feingold Scholarship Fund
Frances Solomon Feingold Memorial Fund
Rhoda and Arthur Feinstein Fund
Sadie and Jacob Feinstein Fund
Clare and Barry Feldman Fund for Congregation Beth Israel
Jesse Feldman PACE Fund
*Laurie Feldman and Stephen Gilles Fund*
Stanley and Susan Fellman Fund for Congregation Beth Israel
Stanley and Susan Fellman Fund for Travel to Israel
*Feltman Family Fund*
Frances and Philip Feltman Fund
Philip and Frances Feltman Family Fund
James Ferris Family Fund
I. Martin and Janet M. Fierberg Fund
David and Rochelle Fierston Unrestricted Fund
*Fierston Family Fund*
Carol Gabrielson Fine Fund for Congregation Beth Israel
Joan and Dan Fine Fund for the Mandell JCC
Everett and Alice Fink Memorial Fund
Sylvia S. Finkelstein Fund
Barbara and Ivan Finkle Endowment Fund
First Connecticut Benevolent Association Cemetery Fund
First Ludmir Benevolent Association Cemetery Fund
Bruce and Debra Fischman Family Fund
Bruce and Debra Fischman Fund for Congregation Beth Israel
*Fischman Family Fund*
Fischman Family Unrestricted Fund
Abraham and Goldie Fish Fund
*Jessica and Michael Fish Family Fund*
Hinda N. Fisher Designated Fund
Hinda N. Fisher Unrestricted Fund
Sheila and Moe Fisher Fund
Stanley Fisher Memorial Fund
Art and Helene Fishman Family Fund
The Arthur, Edward and Robert Fishman Scholarship Fund
*Carol and David Fishman Family Fund*
Edward and Eve Fishman Memorial Fund
Hedyth Fishman Lion of Judah Endowment Fund
Jay Fishman Memorial Scholarship Fund
*Peter and Lisa Fishman Family Fund*
Peter and Lisa Fishman Fund for the Jewish Community Center
*Robert B. and Hedyth A. Fishman Family Fund*
Robert B. Fishman Memorial Fund for the Mandell Jewish Community Center
Robert Benjamin Fishman Fund
Robert J. Fishman Fund for JFACT Fund
Tutti and Herbert B. Fishman Fund
Sarah and Michael Fleischer Fund
The Foundation Fund
Four Devoted Deborahs Fund
Albert A. Fox Family Fund
Beth and Joe Fox Family Fund
*Fox Family Fund*
Estelle Fraidowitz Memorial Fund
Estelle and William Fraidowitz Family Fund
Abraham M. Frank Fund (in memory of Helen Frank and Bessie Finkelstein)
Doreen Fundiller-Zweig Tribute Fund

## G

Edith and Harry A. Gampel PACE Fund
George L. Gans Fund
Annette and Seymour Gavens z"l Fund
Seymour and Annette Gavens z"l Family Fund
*Gb&P Fund*
Denis Geary Fund for JCL
Geary-VosWinkel Family Fund
Dr. Isidore S. and Rebekah Geetter Memorial Fund
Esther Geisinger Fund
The Gelber Family Fund for HHNE
Gelles Family Fund for Beth El
Gelles Family Fund for the Mandell Jewish Community Center
Gelles Family Fund for Solomon Schechter Day School
*Robin and David Gelles Family Fund*
Bertha Gerber Memorial Fund
Beth and Glenn Gerber Fund
H. Joseph Gerber Family Fund
H. Joseph Gerber Family PACE Fund
Melvin Gerrol Pace Fund
Donald Gershman Family Fund
Evelyn and Charles Gershman Fund
Harry and Minnie Gershman Memorial Fund
Isadore N. Gershman Fund
*Jay and Nancy Gershman Family Fund*
Rochelle and Zane Gershman Fund
Patricia Kane Gibeley Memorial Fund
Evelyn and Herbert Gilman Fund
*Gilman Family Fund*
*Heller-Gilman Fund*
*Irving and Evelyn B. Gilman Family Fund*
Irving and Evelyn B. Gilman Fund
Milton and Florence Gilman Fund
Lina G. Gilston Memorial Fund
*Ginden Family Fund*
Sheri and David Ginden Family Fund for CBI
Goldie Issner and S. Leonard Ginsberg Fund
*Ida C. and Milton Gladstein Family Fund*
Ida and Milton Gladstein Fund
*Glass/Lipman Family Fund*
Glickman Chapman Family Fund
*Global Center for GSD Fund*
Sedell Gold Family Fund
*Beth and Benjamin Goldberg Fund*
Edith B. Goldberg and Ruth D. Goldberg Memorial Fund
Goldberg Frankel Family Fund
*Karen and Gerald Goldberg Fund*
Karen and Gerald Goldberg Fund for Hebrew High School of New England
Karen and Gerald Goldberg Fund for Sigel Hebrew Academy
Sylvia and Leo Goldberg Fund
Blanche and Steven Goldenberg Fund
**Blanche and Steven Goldenberg Fund for Solomon Schechter Day School**
*Golder Family Fund*
*David M. Goldfarb Memorial Fund*
*Deborah W. Goldfarb Memorial Fund*
The Ellen Jeanne Goldfarb Learning Center at Congregation Beth Israel Endowment Fund
*Ellen Jeanne Goldfarb Memorial Fund*
*The Goldfarb Family Fund*
**Goldfarb Family Fund for Senior Adults**
Harry E. Goldfarb Family Foundation Fund
*Harry E. Goldfarb Family Foundation Fund II*
*Robert B. Goldfarb and Francine L. Goldfarb Donor Advised Fund*
Sadie "Syd" L. Goldfarb Memorial Fund
Ethan and Julie Goldman Fund
Gerald M. Goldman Fund
Ilene Goldman Fund
Shirley Goldman and Debi Goldman Cooper Family Fund for Beth El Temple
Shirley Goldman PACE Fund
Shirley Goldman Unrestricted Fund
*Goldschmidt-Roder Family Fund*
Arnold J. Goldstein PACE Fund
Julian B. Goldstein PACE Fund
Gollob Fund for Charter Oak Cultural Center
*Rona Gollob Fund*
Milton and Frances Goodman Fund
Abraham and Jane Poriss Gordon Scholarship Fund
Lynne Gordon Hartford Jewish Film Festival Fund
Gottfried Family Fund
*Gottfried JCF Donor Advised Fund*
Bernard L. Gottlieb Fund I
Bernard L. Gottlieb Fund II
Graber-Lipperman Leadership Training Fund
Edith A. and Herbert L. Granstein Fund
Grant/Weisman Family Unrestricted Fund
The Green Family Fund
Lawrence Green Memorial Fund
Arnold C. and Beverly P. Greenberg Fund
Arnold C. and Beverly P. Greenberg Fund for Hartford Hillel
*Arnold C. and Beverly P. Greenberg Fund for Jewish Continuity*
*Gary and Joan Greenberg Family Fund*
Leonard E. and Phyllis S. Greenberg Fund
N. Richard Greenfield Jewish Ledger Lecture Series Fund
Burton A. Greenspan Memorial PACE Fund
*EJ and Steven Greenspan Family Fund*
Bernard and Anne Greenspon Fund
Rebecca and Israel Grody Family Foundation Fund
Meta and Maurice Gross Fund

## H

Abe and Ria Haller Fund
Irma and Mort Handel Fund
Handel PACE Fund
Bob and Evelyn Harris Endowment Fund
Bob and Evelyn Harris Fund for Hebrew High School of New England
Harris Family Fund for Emanuel Synagogue
Harris Family Fund for Solomon Schechter Day School
Frank and Marion Kofsky Harris Fund
Judith Lynn Harris Memorial Fund
*Walter and Dianne Harrison Fund*
Hartford City Lodge Cemetery Fund
Hartford Hillel Foundation Endowment Fund
Hartford Jewish Cemeteries Restoration Fund
Hartford Sick Benefit Association Cemetery Fund
Joseph A. Hartman Memorial Fund
Celia B. Hartzmark Memorial Fund
Donald and Barbara "Cookie" Hauss Family Fund
Nathan Haverback PACE Fund





# Engaging the Next Generation in Philanthropy

Greater Hartford is fortunate to have a passionate cohort of adults in their 20s, 30s, and 40s that is asking the question: *"**How can I best contribute to my community?**"*

To dive into this question, the Mandell JCC's JNext program, the Jewish Federation's Emerging Leadership program, and the Foundation cohosted a series of interactive workshops.



**"This series deepened my appreciation for how philanthropy can be both values-driven and accessible, while also challenging some of my assumptions about giving and long-term impact. I came away with a clearer sense of my own philanthropic identity and how I can meaningfully contribute to the community through my time, talent, and treasure."** *Esther Schlossberg*

Hebrew High School of New England Building Fund
Hebrew High School of New England Endowment Fund
Hebrew Home and Hospital Endowment Fund
Hebrew Ladies Sheltering Home Fund
Hebrew Merchants Protective Association Cemetery Fund
The Helping Fund II
Michael E. Herman Memorial Fund
Alice and Arthur Herrmann Fund
**Hersh Family Fund**
Celia Hillman Scholarship Fund
*Ernest and Charlotte Hirst Family Fund II*
Hirst Family Fund for Social Justice
Burton and Phyllis Hoffman Family Fund
Hoffman Family Fund for the Mandell JCC
Jack and Beatrice Hoffman Family Fund
Samuel K. and Katherine S. Hoffman Fund
**Sharon Holtzberg Senior Adult Fund**
Michael and Barbara Honor Family Fund
Rose Hurowitz Fund
Rose Hurowitz and Anna Hurowitz Lublin Fund
Ida Hurwitz Memorial PACE Fund
*Judith S. and Joseph D. Hurwitz Fund*
*Jack Hutensky Fund*
*Will Hutensky Fund*
*Jack Abraham Huttner Fund*

## I

The Israel Fund

## J

Gloria B. Jacobs Mandell JCC Fund
Harry and Sadie Jacobs Fund
Ruth and Ronald Jacobs Family Fund
Sheila and Bud Jacobs Family Fund
The Jacobson Family Fund for CBI
Milton Jacobson and Wilfred Shapiro Memorial Fund
*Orly Javit Memorial Fund*
JCC Presidents' Courtyard Fund
JCSO Hans and Alma Bodenheimer Memorial Fund
JCSO Cion-Zucker Chanukah Fund
JCSO Eisenbaum Family Fund
JCSO Feinberg Bequest Fund
JCSO Feld, Sklar, Greenberg and Sherman Families Fund
JCSO Rita Ackerman Felsenfeld Memorial Fund
JCSO General Fund
JCSO Abraham and Bertha Goldberg Chanukah Fund
JCSO Margaret N. Kahn Fund
JCSO Mostow/Flaxman Fund
JCSO M. Joseph, Renee and Leonard Neikrie Campership Fund
JCSO Ida and Sam Rosen Fund
JCSO Malcolm and Lilo K. Snyder Fund
JCSO Eva Weinberg Stoltz Campership Fund
JCSO Sue's Shopping Spree Fund
JCSO Wise Fund
JCSO Solomon and Katie Wohl Fund
JewGood Hartford Fund
Jewish Community Center Capital Campaign Endowment Fund
Jewish Community Center Cultural Arts Fund
Jewish Community Center Endowment Fund
Jewish Community Foundation 50th Anniversary Fund
Jewish Family Services Board Fund
Jewish Family Services Endowment Fund
Jewish Family Services Legacy Fund
Jewish Federation of Greater Hartford Community Security Endowment Fund
Jewish Historical Society of Greater Hartford Fund
Jewish Teen Learning Connection Board Fund
Jewish War Veterans Laurel Post #45 Cemetery Fund
JFACT Fund Endowment
Johnston Family Fund for Congregation Beth Israel
Johnston Family Fund for Jewish Family Services
Johnston Family PACE Fund
Johnston Family Unrestricted Fund
*Johnston-Levin Family Charitable Fund*
Michael Johnston Honor Fund
Jonathan Welfare Society Cemetery Fund
Jonathan Welfare Society Legacy Fund
Jonathan's Dream Playground Fund
Jonathan's Dream Re-Imagined Fund
*Louis Joseloff Foundation Fund I*
Louis Joseloff Foundation Fund II
Leo and Shirley Juran Fund

## K

Bernard Kaplan Family Fund
Irving Sidney Kaplan Memorial Fund
Bobbie Woronow and Ted Kaplan Family Fund for the Jewish Community Center
Samuel J. and Rose A. Kaprove Fund
Margot Katten Fund
Bonnie S. Katz Memorial Fund
Phyllis and Sherman Katz Fund
Jerold and Ellen Kaufman Family Education Fund
Roberta and Stuart Kaufman Family Fund
Sylvia Kavanau and Thelma and Burton Kirsch Fund
Kavitsky Family PACE Fund
Frank Kavitsky PACE Fund
Kawaller Family Fund
Rita Kaye PACE Fund
*Selma and David Kaye Fund*
*Michael and Patricia Kazakoff Family Fund*
Annie and Steve Keith Family Fund for The Mandell JCC
*Dana and Jonathan Keller Fund*
Alvin Kennedy Community Fund
Alvin Kennedy Scholarship Fund
*Robert Kennedy Charitable Fund*
Samuel, Sylvia, Alvin and Robert Kennedy Fund
Dr. Leizor and Barbara Kessel Scholarship Fund
***Kesten Family Fund***
Martin Kesten Family Unrestricted Fund
Kirstein Family Holocaust Education Fund
David and Barbara Klau Fund
Deborah and Steven Kleinman Designated Fund
*Deborah and Steven Kleinman Fund*
Edward F. Kleinman Designated Fund
*Edward F. Kleinman Donor Advised Fund*





# Seniors Find Comfort in Times of Change



**When senior members in our community needed support for their living arrangements, our community stepped up.**

Following the closure of the Hoffman SummerWood Community, Voices of Hope eased the stress of seniors' transitional living experience by hosting a series of Shabbat dinners and informal community gatherings at The McAuley.

The series was cohosted by the Foundation, Jewish Federation, the Mandell Jewish Community Center, and Jewish Family Services.

**"People loved socializing and the moments of bonding with each other."**
*Jaime Seltzer,* Director of Development at Voices of Hope

*Rabbi Jim Rosen leads Friday evening Shabbat services and dinner and Leon Chameides participates in reciting a prayer for seniors in our community.*

Joel M. and Naomi Baline Kleinman Fund
George Kleman and Eva Kleman Fund
Elizabeth and Joseph Kochen Memorial Fund
*Kochen Family Fund*
George M. Kofsky PACE Fund
Joseph Kohn Fund
Konover Coppa Family Designated Fund
*Konover Coppa Family Fund*
David and Anna Konover Memorial Fund
Harold Konover Fund
Simon Konover Perpetual Annual Campaign Endowment Fund
Vicki and Michael Konover Fund
Georgette and Richard Koopman Fund
Helen Kopman Holocaust Education Fund
Sidney J. and Bess Koppell Memorial Fund
*Abe and Rae Kopplemann Fund*
*Ruth Kordansky Memorial Fund*
Cantor Arthur Koret Memorial Fund
Dane and Michele Kostin Fund for the Hebrew Academy
Dane and Michele Kostin Fund for Jewish Community Center
*Kostin Family Synagogue Fund*
Irene and Benjamin Kostin Fund
Kostin JFS Fund in memory of Jean & Gersh Weil & Lou Goldstein
*Michele G. and Dane R. Kostin Family Fund*
Samuel and Frances Kosto Fund
Koteen Family Fund for the Mandell JCC
David Kotkin Fund for Jewish Education
Max Kotkin Fund
Saul Kovarsky Endowment Fund
Alice and Maxwell Kramer Scholarship Fund
Maxwell and Alice Kramer Fund
Nancy A. and Robert A. Kramer Family Fund
Nancy and Robert Kramer Family Fund for Congregation Beth Israel
Solomon and Annie Lander Kramer Fund
Sandra L. Kravet Woman of Courage Fund
Milton and Judi K. Krevolin Family Fund
*Alys & Jack Krichavsky Family Fund*
**Alys & Jack Krichavsky Family Fund for Jewish Family Services**
The Allen and Judith Kronick Fund for the Anti-Defamation League/ Connecticut
The Allen and Judith Kronick Fund for The Emanuel Synagogue
The Allen and Judith Kronick Fund for the Jewish Teen Learning Connection/ JT Connect
The Allen and Judith Kronick Fund for Solomon Schechter Day School of Greater Hartford
Jonathan Seth Kronick Memorial Scholarship Fund
Eleanor and Ira Kroul Fund
Kruger Lewinter Family Schechter Endowment Fund
Kupperblatt Morris Family Fund

## L

*Cary and Beth Lakenbach Fund*
Frederick S. and Fran M. Landy Fund for the Mandell Jewish Community Center Swim Club
*Lanes Family Fund*
Julius and Naomi Larman Family Fund
Irene Lavell Memorial PACE Fund
Jack and Irene Lavell Fund
Barb and Bill Lavine Family Fund for Congregation Beth Israel
*LAZ Family Fund*
***Rabbi Philip Lazowski Charitable Fund***
Rebecca Schwartz Lazowski Endowment Fund for Israel
Lebed Family Fund
Lebon Press Endowment Fund

# Giving Together Strengthens Families




**After 27 years, the Lillian Fund giving circle has become more than just a grantmaking effort—it is a multigenerational learning experience built around *tzedakah*.**

At this year's emotionally powerful grant reveal, co-chairs Debbie Mehlman and Corey Glider announced grants to support families in Greater Hartford and Israel:

- House of Bread in Hartford received $5,000 to support its English language and literacy program serving immigrant and refugee mothers and children.
- Shiloh Israel Children's Fund in Israel received $10,000 to provide trauma therapy for children affected by the ongoing war in Israel.

*Three generations attend the Lillian Fund's grant reveal party. Pictured here (from L-R): Judy Cowan, Hannah Glider, Corey Glider*

Legacy of Caring Fund
Legal Eagle PACE Fund
Martin, Esther and Neil Lerner Fund
Ellen and Mark Lescher Fund
Leshem Family Endowment Fund for Beth Israel
*Leshem Family Fund*
**Leshem Family Fund for Solomon Schechter Day School**
Sam Leven and Abe Kopplemann Fund
Sylvia Leven Fund for Congregation Beth Israel
*Ann Z. Leventhal Fund*
Anna and Feliks Levin Fund
Barbara and Ira Levin Family Fund
Ira and Barbara Levin Fund
Nanette Levin Family Fund
Dorothy and Joseph Levine Fund
Elisabeth A. Levine Fund
I. Oscar Levine Fund
Michael S. and Carolyn W. Levine Fund
*Michael S. Levine Memorial Fund*
Sharon Levine-Shein and Bruce Shein Fund for Jewish Family Services
Esther and Samuel Levy Fund
Evan and Lisa Levy Family Unrestricted Fund
***Levy Family Fund***
Levy Family Fund for the Association of Jewish Cemeteries
Levy Family Fund for Hebrew Home and Hospital
Levy Family Fund for Jewish Family Services
Levy Family Fund for the Jewish Federation of Greater Hartford
Levy Family Fund for the Mandell Jewish Community Center
Levy Family Fund for University of Connecticut Hillel
Robert Lewtan Memorial Fund
Ken and Jane Libby Family Fund
*Sid Lichter and Abe Rubin Family Fund*
Bernard Lieberman Memorial Fund
Evelyn and Bernard Lieberman Fund
Charlotte C. and David F. Liebowitz PACE Fund
David F. and Charlotte C. Liebowitz PACE Fund
Lillian Fund for Women and Children
Morris Lipman PACE Fund
Marilyn Lippman Memorial Fund
Arlene M. Lipton Memorial Fund
Loeb Fund for Hebrew Home and Hospital
Jane and Roger Loeb Fund
Edward and Marsha Lotstein Family Fund
Jack and Dorothy Lotstein Fund
Marsha Lotstein Honorary Fund
Jerry and Elaine Title Lowengard Fund
Gretel and Albert Lowenstein Fund
Dr. Raymond and Anna Lublin Fund
Sheri and Gerald Lublin Family Fund
Frances and Louis Ludgin Fund
Ludmir Young Men's Benevolent Association Cemetery Fund

## M

Magevet Endowment Fund
Mailly Family Fund
Manchester Hebrew Home PACE Fund
Andy and Joyce Mandell Fund
Dr. Carl Mandell Israel Trip Fund
The Mandell JCC Community Choir Fund
Mark and Merrill Mandell Fund for Jewish Family Services
*The Mandra Fund*
Mangs Family Fund
Denese B. and Norman M. Mann Family Fund
*Marcus Family Fund*
*Margolis Family Fund*
Henry Margolis Fund
Alison and Dorothy H. Marks Fund
David P. Marks and Ann Sagalyn Fund
Leta and Alby Marks Fund
Oscar "Ozzie" and Gertrude Marks Fund
Rose and Louis Mass Memorial Fund
Mayer Family Fund for the Jewish Association for Community Living
**McNeely Holocaust Torah Scroll Fund in honor of Carl and Nety User**
Vera Lucille Meierfeld PACE Fund
Doris S. Meltzer Fund
Alan and Peggy Mendelson Fund for the Emanuel Synagogue
*Peggy and Alan Mendelson Fund*
Peggy and Alan Mendelson Unrestricted Fund
Dr. Norman Mendlinger Science and Technology Memorial Fund
Meriden Jewish Federation Endowment Fund
Samuel and Goldy Merin Family Memorial Fund
Merritt Family Fund for the Mandell Jewish Community Center
Hyman Michaelson Fund
Midrasha/Yachad Endowment Fund
Mikveh Bess Israel Charitable Endowment Fund
David and Lauri Miller Family Fund for Congregation Beth Israel
David and Lauri Miller Family Fund for Jewish Family Services
David and Lauri Miller Family Fund for Jewish Historical Society
David and Lauri Miller Family Fund for the Mandell Jewish Community Center
David and Lauri Miller Family Fund for the University of Connecticut Hillel
David and Lauri Miller Family JCF Fund for the Future
David and Lauri Miller Fund for Jewish Association for Community Living
David and Lauri Miller PACE Fund
Elizabeth O. and Barney H. Miller Fund for Zion Hill Cemetery
The Miller Family Films Fund
*Jason Miller and Elise Miller Charitable Fund*
Jason Miller and Elise Miller Community Fund
Lauri Miller Lion of Judah Endowment Fund
Miller Perpetual Dues Fund for CBI
Robert D. and Simme Miller Family Fund
*Phyllis and Ervin Milner Fund*
Deborah A. and Morton M. Mitnick Fund
Deborah and Morton Mitnick Jewish Education Fund
*Regina H. and Paul P. Mitnick Fund*
Moffie Family Fund
Benson and Roberta Monastersky Fund for JCC Cultural Programs
*Monastersky Family Fund*
*Mondschein Family Fund*
*Hyman and Sylvia Moore Family Fund*

# A Legacy of Survival, Preserved Forever

When Anne McNeely learned that The Memorial Scrolls Trust had asked her synagogue, Farmington Valley Jewish Congregation—Emek Shalom (FVJC–ES), to help fund the care for its two scrolls rescued after the Holocaust, she offered to cover the immediate expenses. Her husband, James, had another idea: ***Why not create an endowment fund in honor of Anne's parents and ensure the scrolls could be cared for at FVJC–ES in perpetuity?***

Anne's parents are Holocaust survivors who, as children, endured Romanian work camps alongside their families. Like her parents, the Torah scrolls survived the devastation of World War II and went on to find new life.

**"The McNeely Holocaust Torah Scroll Fund is a meaningful way to recognize the miracles of those who survived and flourished after the war, and ensure these sacred scrolls are preserved and cared for—forever."** *Anne McNeely*

For the McNeely family, that legacy will be especially personal. "Our son is ten, and we look forward to having him read from one of the rescued Torah scrolls as part of his bar mitzvah," said Anne.



*Members of Farmington Valley Jewish Congregation—Emek Shalom read from Torah 752, originally from the Klaus Synagogue in Prague, on permanent loan from The Memorial Scrolls Trust following its restoration to kosher status.*

Susan E. Moore Scholarship Fund
Nathan Moses Fund
Sarah and Rachel Moses Fund
Harold and Janet Moskowitz Fund
*Janet and Harold Moskowitz Fund*
Daniel and Muriel Mosler Fund
*Moss Family Fund*
Carolyn Mostel Weiser Theater Access Fund
Mostow Flaxman Fund
Mr. and Mrs. Club, Beth Hillel Synagogue of Bloomfield Fund
Nancy and Bernard Mussman Fund

## N

N. Aaron Naboicheck Fund
*Hymen and Pearl Namerow Family Fund*
Reba and Art Nassau Fund
Reba and Art Nassau Fund for Emanuel Synagogue
Rhea and Louis Nassau Fund
National Council of Jewish Women Endowment Fund
National Council of Jewish Women Greater Hartford Section Scholarship Fund for Reproductive Health Education
Arlene M. and Daniel M. Neiditz Fund
David Neiditz Memorial Fund
Moses and Rachel Neiditz Fund
**NEJA Playground Maintenance and Recreation Endowment Fund**
New Britain Old Age Assistance Fund
Richard and Geraldine Newfield Fund
*Jon and Martha Newman Family Fund*
Jon and Martha Newman Fund
Seymore and Ann Newman Memorial PACE Fund
*Newman/Starr Donor Advised Fund*
*Newman/Starr Fund for Community Leadership*
Newman/Starr Unrestricted Fund
Fred and Mildred Nossal Memorial Endowment Fund
David Novarr Memorial Fund
Novarr Fund for Hadassah
Harriet Judith Novarr Scholarship Fund
Hyman and Ann Novarr Fund for Israel
Minnie and Bennie Novarr Fund
Sylvia and Leo Novarr Fund for Children and Families
Sylvia and Leo Novarr Fund for the Jewish Historical Society
Sylvia and Leo Novarr Fund in memory of Daniel J. Novarr
Sylvia and Leo Novarr Fund for Solomon Schechter Day School
Sylvia and Leo Novarr Fund for Women's International Zionist Organization
Sylvia and Leo Novarr Hebrew Academy Fund
Sylvia and Leo Novarr JCC Endowment Fund
Sylvia and Leo Novarr ORT Fund
Ida and Frank Novick Fund
Now and Forever Combatting Antisemitism Fund
Now and Forever Community Security Fund
Now and Forever Jewish Leadership Fund

## O

Richard and Denise Order Family Fund
Marilyn and Stanley Orkin Fund

## P

Packer Family Endowment Fund
*Paley Family Fund*
Papermaster Family Fund
**Papermaster Family Schechter Endowment Fund**
Michele and Alan Parker Fund
Passport to Israel General Fund
Marcia S. and Marvin M. Patron Fund
Leonard and Teddy Paul Family Fund
Bennett and Libby Pearl Fund
Peikes Family Fund for Solomon Schechter Day School
*Michael and Susan Perl Family Fund*
*Piaker Family Fund*
Pierce Family Camp Scholarship Fund
Melvyn and Michele Pilver PACE Fund
Pitegoff Family Fund for Johns Hopkins Hillel
Gerald and Janet Pitegoff Family Fund
Max Pivnik Fund
PJ Library Fund
Jack and Sylvia Platt Fund
*Podrove Family Fund*
*Dr. Charles and Paula Polivy Fund*
***Deborah and Richard Polivy Family Fund***
Elliott and Eileen Pollack Camping Scholarship Fund
Joseph Pollack Memorial Fund
Mollie G. Pollack and Samuel B. Pollack EMJC Memorial Fund
Samuel B. and Mollie G. Pollack Memorial Fund
Sydney and Frances Pomer Fund
President's Fund
Primason Dorman Family Fund
Molly, Charles and Ida Proller PACE Fund
Putterman/Bayer Family Community Fund

## R

Rabb Family Fund
Dorothy and Edward Rapaport Fund
Edward and Minnie Raphael Fund
Reuben R. and Bessie P. Raphael Fund
Laura and Reuben Rapport Fund
Mira Rauch Fund
Irving and Elinor Reiner Fund
I. William Reisman and Beatrice W. Reisman Unrestricted Fund
Sharon and Alan Reisner Family Fund
Seymour G. Reitman Fund
June and Richard Renert Fund
Residential Fund
*Reynolds Charitable Foundation Fund*
Rodney and Janice Reynolds Unrestricted Fund
Abraham A. Ribicoff Memorial Fund
*Belle K. and Irving S. Ribicoff Fund*
Rhoda Ribyat Memorial Fund
Harold and Barbara Richman Family Fund
Richman-Stolzenberg Fund
Rose A. Ritter Fund
Betty and Samuel Rivkin Family Fund
Emma and Victor Robington Fund
**Rick Robinson JCC Fitness Fund**
Harry B. Rome Fund for the Sight Impaired
R. Philip and Rebecca Rose PACE Fund
*Abraham and June Rosen Memorial Fund*
Belle M. and Harold Rosen Memorial Fund
Doris M. and David P. Rosen Fund
*Mark and Carol Rosen Family Fund*
*Samuel J. and Ida S. Rosen Family Fund*
***Pia Rosenberg Toro Fund***
June Miller Rosenblatt Scholarship Fund
Rebecca K. and William H. Rosenfeld Fund
*Rosenstock Family Fund*
*Alfred and Hilda Rosenthal Family Fund*
Hilda and Alfred Rosenthal Fund
Israel and Rhoda Rosenthal Memorial Fund
Judy and David Rosenthal Fund for Jewish Family Services (JFS)
Joel Ira Roskin Charitable Fund in Memory of Doris and Samuel Roskin
*Rosow Family Fund*
Rose Ross Fund
Rotary Interact/Rotaract Service Project Awards Fund
*Roth Family Fund*
Robert Roth Fund for the Mandell Jewish Community Center
*The Stephen Roth Fund*
*Rothstein Family Fund*
Rothstein Family Unrestricted Fund
Harriet L. Rottner Fund
*Florence and Charles Rubenstein Fund*
Rubenstein Fund for Jewish Historical Society
*Lea and Richard Rubenstein Beth Israel Family Fund*
*Lea and Richard Rubenstein Family Investment Fund*
Lea and Richard Rubenstein Fund for Jewish Family Services
Albert and Augusta Rubin Fund
Augusta Rubin Memorial PACE Fund
Dorothy and Isidor Rubin Family Fund
Jack and Leah Rubin Fund
Naomi and Harold Rubin Fund
*Rachel and Richard Rubin Fund*
H. Louise Ruddell Fund
**Jan L. Ruderman Fund**
Jeffrey Rudikoff Fund for Congregation Beth Israel
Jeffrey Rudikoff Jewish History Fund
Eva Rudy Memorial Fund
Eva Rudy Memorial PACE Fund
Morris Rudy Memorial PACE Fund
The Donald Ruffkess PACE Fund
Donald and Shirley Ruffkess PACE Fund
Gideon and Mary Rutenberg Family Fund
Melvin and Ruth K. Rutt Fund

## S

Charlotte and Stanley Sack Fund
Leon Sakow Fund
Bernice and Seymour Saltzman Fund for Israel
Diane R. and Seymour H. Sard Fund
Rhonda and Robert Sattin Family Fund
*A.I. Savin Family Fund*
Peter and Elaine Savin Fund
**Esther Troub Saxe Memorial Fund for Music**
Dr. Abraham M. and Alice Leavitt Schaefer Fund
Daniel R. Schaefer Memorial Fund
Elizabeth Ina Scharr Fund
*Jerome and Marlene Scharr Family Fund*
Andrew M. Schatz and Barbara F. Wolf Fund
Cecil R. and Arthur H. Schatz Fund
Dora Goldberg Schatz Fund
Judge Nathan A. Schatz Fund
Norma and Mike Schatz Fund
*Schatz/Wolf Family Fund*

# In His Words: Tom Ruderman Honors Jan L. Ruderman's Values with New Fund

Tom Ruderman knew that he wanted to honor the memory of his wife, Jan (z"l), by giving back to their synagogue, Farmington Valley Jewish Congregation—Emek Shalom (FVJC–ES), choosing to establish the Jan L. Ruderman Membership Support Fund. Tom shared his reasons why in this heartfelt tribute:



*Jan (z"l) and Tom Ruderman*

**"In meeting with lay leaders at FVJC–ES and discussing Jan's values, I discovered the financial challenge of welcoming members regardless of their ability to pay. I immediately saw an opportunity to support FVJC–ES in Jan's name.**

**At this moment, as we face alarming levels of antisemitism, it's important for Jews to embrace their Judaism and be part of a community, especially one as warm and inclusive as FVJC–ES. I believe that's how we get through this difficult time and I know that Jan would have wanted to help make membership possible for everyone."** *Tom Ruderman*

**S** (cont'd)

Bernard and Dorothy Schiro Fund
Judith D. Schlossberg Lion of Judah Endowment Fund
Judy and Ron Schlossberg Fund in memory of Solomon Krasney
Schlossberg Teaching Chair for First Grade Jewish Education at Congregation Beth Israel
Schneider Family Fund
John Schnidman Memorial Youth Activities Fund
Jennie Schoenbach Fund
Eugenie and Julius Schoolnik Fund
Mamie and Louis Schoolnik Fund
The Schreiber Family Fund
Bertha and Sidney Schulman Family Fund
Ruby and Walter Schultz Fund
Schuster Family Fund
Edith and Ben Schwab Endowment Fund
Edith and Ben Schwab Fund for the Jewish Historical Society
Harry and Mildred Schwab Fund
Cathrine Fischer Schwartz Federation Fund
Harry and Yetta Schwartz Memorial Fund
Leonard J. and Freda Schwartz Fund
Arnold Scribner Memorial Library Fund
The Fighting Segals Fund
Jack and Ruth Seltzer Fund
*Amy and Judy Selzer Memorial Fund*
Jerry, Judy and Amy Selzer Family Fund
*Fund for Service and Volunteerism*
*Harold B. Shapiro Family Fund*
Share Torah Lodge Cemetery Fund
Sarah T. Shechtman and Florence S. Wellins Memorial Fund
Andrew Roy Sheketoff Memorial Fund
David and Lois Sheketoff Fund
Lewis S. and Sylvia C. Sheketoff Jewish Family Services Fund
Lewis S. and Sylvia C. Sheketoff Unrestricted Fund
*Sylvia and Lewis Sheketoff Family Fund*
Sylvia and Lewis Sheketoff Fund for the Jewish Historical Society



*Alan and Susan Solinsky opened three Donor Advised Funds, inspiring their three adult children and their spouses to continue the family's tradition of service and* tikkun olam. *Pictured here (from L-R): Kate, Jason, Lara, Anabel, Dan, Samara, Susan, Alan, Rebecca, and Brian.*

# Inspiring a Legacy of Service

More than 30 years ago, Alan and Susan Solinsky's three children—Lara, Brian, and Jason—took part in their first volunteer fundraising activity: a lemonade stand benefiting their Jewish day school, Solomon Schechter. That simple act became the beginning of a lifelong commitment to giving back.

Over the years, service became a way for the Solinsky children to discover what mattered most to them, put their values into action, and find meaningful ways to help repair the world. Today, all three continue to support causes ranging from teaching youth about wildlife preservation, to helping children with disabilities in Israel, to volunteering at ophthalmology clinics. For Alan and Susan, it is a testament to the power of leading by example.

**"We wanted to instill in our children a passion for giving back, and we knew the best way to do that was to lead by example. Susan and I simply tried to live the values we hoped they would carry forward."** *Alan Solinsky*

To carry that spirit of generosity from generation to generation, Alan and Susan established three Donor Advised Funds—one for each couple. The flexible funds give Lara and Dan, Brian and Rebecca, and Jason and Kate the opportunity to support causes that are meaningful to them while continuing the family's tradition of service and *tikkun olam*.

For Alan and Susan, the greatest gift is seeing their children embrace a legacy they hope will continue with their grandchildren, Anabel and Samara.



*Dr. Mark and Eveline Shekhman Family Fund*
*Sheldon Family Advised Fund*
George J. and Lottie K. Sherman Fund
Susan Hope Sherman Endowment Fund
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# Scholarships Support Educational Dreams

**The Foundation awarded $277,000 in scholarships to 76 students in Fiscal Year 2026, investing in the next generation through education.**



***"The support from the Jewish Community Foundation has shown me how powerful the gift of giving can be. That support has propelled me to pursue a career to help others just as donors have helped me."***

*Abby Somosky,* scholarship recipient and Bates College graduate

***To support talented students through a Scholarship Fund, please contact:***
*Michael Elfenbaum, Vice President of Community Engagement,*
***melfenbaum@jcfhartford.org*** *or* ***860-523-7460****.*

# Custodial Funds

*Custodial Funds are owned by agencies and synagogues and managed by the Foundation. Foundation staff members provide expert fund management and investment services to help these organizations grow and use their Custodial Funds to support their programming and operations.*

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**BOLD** = NEW FUND

# Investing in the Future of Congregation Beth Shalom Rodfe Zedek



*CBSRZ was designed by conceptual artist Sol LeWitt (z"l), the son of Russian-Jewish immigrants. LeWitt's distinctive geometric forms and bold color palettes invigorate the synagogue's atmosphere, inviting both personal reflection and communal celebration.*

*Credit: Robert Benson Photography*

After completing its strategic plan, the leadership of Congregation Beth Shalom Rodfe Zedek (CBSRZ) contacted the Foundation for guidance on strengthening its long-term financial future through endowment planning.

**"The JCF team took the time to understand our goals and offered thoughtful, strategic advice that will help us build a strong foundation for growth—both today and in the future."**

*Jeff Burzin,* President, Board of Directors at CBSRZ

CBSRZ seeks to preserve traditions such as art gallery openings, expand learning opportunities, and continue thriving as a welcoming space for interfaith families, rooted in sacred Jewish tradition.

The congregation established multiple custodial funds at the Foundation, creating a lasting resource to support the congregation's mission and future.

Mathog Family & Yontef Family Endowment Fund
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## Congregation Beth Shalom Rodfe Zedek

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## Young Israel of West Hartford Endowment Fund


**BOLD** = NEW FUND

# The Legacy Society AS OF 9/1/2026

*The Legacy Society recognizes individuals and families who have provided a planned gift to support the vibrancy of our Jewish community in perpetuity.*

*We are inspired by the vision and generosity of these donors, grateful for their partnership, and proud to help them leave a lasting legacy.*

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* LIFE & LEGACY DONOR (z"l) OF BLESSED MEMORY



## In Her Words: Ronit Shoham

**"I promised a legacy gift to Jonathan's Dream because it's important to me to help create a community where every child has the opportunity to play, connect, and feel that they truly belong.**

"An inclusive playground is more than a place to play—it is a place where children of all abilities can come together to celebrate life, build friendships, explore, and experience the joy of being included. I believe every child deserves that opportunity, and I hope my gift will help ensure that Jonathan's Dream continues to make that vision a reality for children and families for many years to come."

***RONIT SHOHAM***

Stanley and Susan Fellman
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## In Their Words: Risa and Roy Filkoff



"Roy and I believe in the importance of a legacy gift to endow the future. We see our pledge to the Life and Legacy program as a meaningful and lasting benefit.

**"We selected the Jewish Federation because it serves as an umbrella, supporting so many worthy organizations that reach people of all ages and stages of life. We both grew up in families that embraced the value of *tikkun olam,* and we hope our example will inspire our grown children, and others in the community, to follow in our footsteps.**

"In addition to giving financially, we have each dedicated time to serving our community—as synagogue presidents, with Roy continuing to serve on the Endowment Committee and me as the current Board Chair of the Jewish Federation of Greater Hartford. We are deeply appreciative of the opportunities to give, especially during a time when we believe it is more important than ever to step up, be proud of our heritage, and strengthen the community we love."

***RISA AND ROY FILKOFF***



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* LIFE & LEGACY DONOR (z"l) OF BLESSED MEMORY

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**To establish your legacy intention, please contact Michael Elfenbaum at 860.523.7460 or melfenbaum@jcfhartford.org.**

# Of Blessed Memory

*We are saddened by the passing of these wonderful people over the last year. They were cherished members of the JCF family and our community. We honor and thank these donors and their families.*

*May their memories be for a blessing.*

**Sherry Banks-Cohn**
**Jeffrey Baver**
**Marilyn Kosoff Benson**
**Irene Beda Berman**
**Frank Bernstein**
**Joyce Elizabeth Blumenstein**
**Gilda S. Brock**
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**Sari Waren**
**Florence G. Weber**
**Jacqueline Werner**
**Edith Whitman**
**Mary Williams**

AS OF 09/16/2026



## In Memory of Rabbi Philip Lazowski

Rabbi Philip Lazowski's life was a testament to resilience, faith and an unwavering commitment to others. As a Holocaust survivor, he transformed unimaginable hardship into a lifetime of purpose, sharing his story so future generations could learn from the past. Greater Hartford was blessed that he called our community home. Through his wisdom, leadership, guidance, and love for people, Rabbi Lazowski touched countless lives. Among his greatest gifts was his ability to bring people together, bridge differences and recognize our shared humanity. His legacy lives on in the lives he touched and the values he inspired others to carry forward.

## In Memory of Eleanor N. Caplan

Eleanor N. Caplan was an extraordinary woman whose life reflected a deep commitment to justice, human dignity, equal opportunity, and the strength of community. A dedicated philanthropist, community leader, and former Foundation Trustee, Ellie brought her heart, deep intellect, and wonderful wit to everything she did. Her passion for Jewish education, Jewish life, and human rights has lasting ripple effects, and leaves a lasting legacy of compassion, leadership, and service to others.





* LIFE & LEGACY DONOR (z"l) OF BLESSED MEMORY

# Investing in Our Community

**The generosity of JCF's donors, in tandem with strong investment returns and close monitoring of operating expenses, helps secure JCF for generations to come. In Fiscal Year 2026, assets grew $27.8 million to $219.9 million. This was primarily achieved through a combination of $9.4 million in gifts and $24.4 million in investment returns, offset by $8.8 million of grants.**

## Net Assets by Fund Group As of June 30, 2026

Each of the net asset categories contributes differently to JCF's mission. A portion of the revenue from Unrestricted Funds, which grew $3.8 million in Fiscal Year 2026, is allocated annually to JCF's unrestricted community grants and is awarded through a competitive application process. Unrestricted community grants totaled $1.6 million in Fiscal Year 2026, which demonstrates the importance of contributing and investing unrestricted funds in perpetuity. Grants from Designated Funds were $2.1 million in Fiscal Year 2026. Grants and distributions from Donor Advised and Custodial Funds (which are owned by various agencies and local synagogues, and therefore, reported as liabilities on the financial statements) are made upon request and vary each year. Grants from Donor Advised Funds in Fiscal Year 2026 were $5.1 million.

| UNRESTRICTED | DESIGNATED | DONOR ADVISED | CUSTODIAL |
|---|---|---|---|
| **$44,609,000** (20.5%) | **$75,962,000** (34.8%) | **$67,324,000** (30.9%) | **$30,132,000** (13.8%) |

## Financial Highlights For the Fiscal Years Ended June 30, 2026 and 2025 ($ in 000s)

| | 2026 | 2025 |
|---|---|---|
| **ASSETS** | | |
| Investments and Cash | $ 205,185 | $ 191,741 |
| Other Assets | 14,732 | 402 |
| **TOTAL ASSETS** | **$ 219,917** | **$ 192,143** |
| **LIABILITIES AND NET ASSETS** | | |
| Grants Payable and Other Liabilities | $ 1,890 | $ 1,059 |
| Custodial Funds Held for Other Organizations | 30,132 | 26,448 |
| **TOTAL LIABILITIES** | **32,022** | **27,507** |
| **TOTAL NET ASSETS** | **187,895** | **164,636** |
| **TOTAL LIABILITIES AND NET ASSETS** | **$ 219,917** | **$ 192,143** |
| **PUBLIC SUPPORT AND REVENUES** | | |
| Contributions | $ 9,357 | $ 9,838 |
| Net Investment Return | 24,394 | 17,314 |
| Net Assets Released from Restrictions | — | 15 |
| Other Revenues | 298 | 149 |
| **TOTAL PUBLIC SUPPORT AND REVENUES** | **34,049** | **27,316** |
| **GRANTS AND EXPENSES** | | |
| Grants and Distributions (net) | 8,840 | 6,845 |
| Net Assets Released from Restrictions | — | 15 |
| Operating Expenses | 1,950 | 1,837 |
| **TOTAL GRANTS AND EXPENSES** | **10,790** | **8,697** |
| **INCREASE IN NET ASSETS** | 23,259 | 18,619 |
| Net Assets—Beginning of Year | 164,636 | 146,017 |
| Net Assets—End of Year | **$ 187,895** | **$ 164,636** |

*The summary financial statements are based on the audited financial statements for the fiscal years ended June 30, 2026 and 2025.*



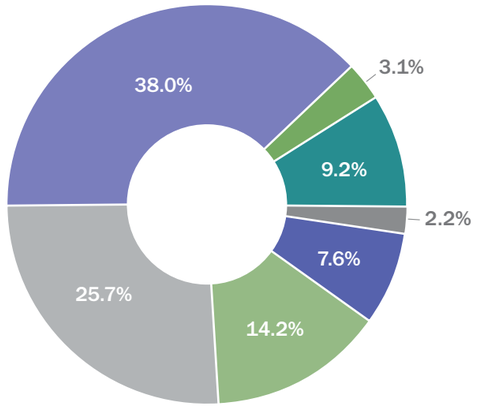
## Investment Summary

JCF's assets are managed in a commingled investment pool. The investment policy for the pool adheres to long-term endowment investing strategies to ensure that charitable dollars entrusted to JCF are available in perpetuity. In October 2025, Fiducient Advisors was selected to serve as JCF's investment advisor. In partnership with the JCF Investment Committee, Fiducient has recommended thoughtful changes to JCF's Investment Policy Statement that include utilizing a more diversified international approach, increasing real asset exposure in the portfolio, moving toward a more passive, lower cost, investment strategy, and increasing the Foundation's investment in JLens, a Jewish advocacy vehicle that tracks closely with the strength of the S&P 500.

Strategic diversification and patience are the hallmarks of successful long-term investing. However, unlike organizations that invest solely for the long-term, JCF must also meet short-term liquidity needs of Custodial and Donor Advised Funds. The portfolio is designed to ensure cash is available when needed, while protecting the invested assets during market downturns, global events, and interest rate changes.

Community foundations must produce a stable and predictable flow of revenue for grant-making and custodial distribution, which is why Consumer Price Index (CPI) + 5% is one of the benchmarks used to assess investment performance, with 5% being the annual target spending rate. JCF's investment portfolio has beaten the CPI + 5% target in the most recent one-and-three-year time spans.

## Asset Allocation As of June 30, 2026




| | |
|---|---|
| Cash | $6,426,000 |
| Private Equity | $18,897,000 |
| Special Opportunities | $4,601,000 |
| Inflation Hedge Funds | $15,548,000 |
| Fixed Income | $29,118,000 |
| International Equity | $52,661,000 |
| Domestic Equity | $77,934,000 |
| **Total** | **$205,185,000** |

## Investment Performance

as of June 30, 2026

| | 1 YEAR | 3 YEAR | 5 YEAR | 10 YEAR | SINCE INCEPTION[1] |
|---|---|---|---|---|---|
| Total Managed Portfolio (annualized returns, net of investment fees) | 15.0% | 12.6% | 6.3% | 9.3% | 7.1% |
| **COMPARISON** | | | | | |
| CPI + 5% | 8.6% | 8.2% | 9.4% | 8.5% | 7.7% |
| Blended Benchmark[2] | 19.1% | 15.3% | 8.3% | 9.9% | 7.0% |

[1] *Inception: April 1999*

[2] *Blended benchmark is comprised of: 15% Blmbg. U.S. Aggregate, 35% Russell 3000 Index, 23% MSCI AC World ex USA (Net), 10% HFRI Fund of Funds Composite Index, 3% FTSE NAREIT All Equity REITs, 4% Wellington DIH Custom Index, 10% CA Private Equity Index.*

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* Of Blessed Memory

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We have taken great care to ensure the accuracy of each donor and fund name. If there is an error, please accept our sincere apology and let us know how you would like to be listed in future reports.

Many thanks to our donors, agency, and synagogue partners who contributed to this Impact Report.

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# Why Choose the Jewish Community Foundation?

***When you partner with us, you join a community of thoughtful, generous donors who are strengthening the local Jewish community.***

## PERSONALIZED SERVICE

We provide tailored advice based on your values and philanthropic goals.

## JEWISH EXPERTISE

Our staff has 70+ years of knowledge of the Jewish community; we offer philanthropic recommendations about the organizations that match your interests.

## FINANCIAL MANAGEMENT

We are invested in the strength and success of our agencies and synagogues. We manage your charitable funds for long-term growth, so your investments can support grantmaking today and in the future.

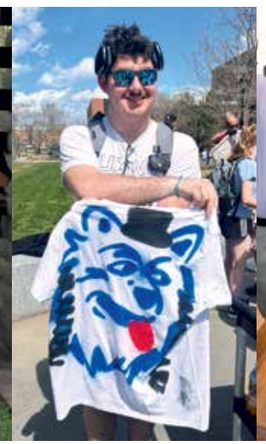
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We invest our resources into Greater Hartford's Jewish community, including research and strategic counsel to organizational leaders and donors.

## Explore your giving goals today.

Contact **Michael Elfenbaum** at **860.523.7460** or **melfenbaum@jcfhartford.org.**







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